



UNIBAIL-RODAMCO-WESTFIELD

Paris, Amsterdam, April 30, 2024

Press release

Deferral of conversions between CDIs and stapled shares in respect of upcoming distribution by Unibail-Rodamco-Westfield SE of an amount deducted from its “Additional paid-in capital” account

Unibail-Rodamco-Westfield ("URW") announces that Wednesday May 15, 2024 will be the record date for the purpose of determining CHES Depository Interest ("CDI") holders' entitlement to the upcoming cash distribution of €2.50 per URW stapled share to be made out of Unibail-Rodamco-Westfield SE's "Additional paid-in capital" account (the "Distribution") and to be paid to CDI holders on Thursday May 16, 2024, in respect of stapled shares underlying the CDIs.

URW has sought and been granted waivers from the Australian Securities Exchange ("ASX") of ASX Settlement Operating Rules 13.9.4 and 13.9.9 to allow URW to defer, and not to process, conversions between its stapled share and CDI registers during the period commencing on and including the fourth business day before the Distribution record date (ie. commencing on Thursday May 9, 2024) and ending on and including the Distribution record date (ie. ending on Wednesday May 15, 2024).

Therefore, there will be a deferral and no processing of conversions between URW's stapled share and CDI registers during the period described above.

The deferral of conversions and waivers will prevent the potential for a holder to gain inappropriate access to the Distribution made by Unibail-Rodamco-Westfield SE and also provide time for pre-deferral conversion requests to be successfully matched and completed prior to the Distribution record date, in each case taking account of the cross-border conversion processes and/or timing considerations in Europe and Australia.

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About Unibail-Rodamco-Westfield

Unibail-Rodamco-Westfield is an owner, developer and operator of sustainable, high-quality real estate assets in the most dynamic cities in Europe and the United States.

The Group operates 72 shopping centres in 12 countries, including 38 which carry the iconic Westfield brand. These centres attract over 900 million visits annually and provide a unique platform for retailers and brands to connect with consumers. URW also has a portfolio of high-quality offices, 10 convention and exhibition venues in Paris, and a €2.5 Bn development pipeline of mainly mixed-use assets. Its €50 Bn portfolio is 86% in retail, 6% in offices, 5% in convention and exhibition venues, and 2% in services (as at December 31, 2023).

URW is a committed partner to major cities on urban regeneration projects, through both mixed-use development and the retrofitting of buildings to industry-leading sustainability standards. These commitments are enhanced by the Group's Better Places plan, which strives to make a positive environmental, social and economic impact on the cities and communities where URW operates.

URW's stapled shares are listed on Euronext Paris (Ticker: URW), with a secondary listing in Australia through Chess Depository Interests. The Group benefits from a BBB+ rating from Standard & Poor's and from a Baa2 rating from Moody's.

For more information, please visit www.urw.com