

Paris, Amsterdam, March 13, 2015

Press release

Availability of the explanatory documentation for the Annual General Meeting convened on April 16, 2015

The Annual General Meeting (AGM) of shareholders, convened, in particular, to approve the annual accounts of the 2014 fiscal year, will be held on **Thursday April 16, 2015** at 10.30 am at the CNIT (Amphitheatre "Léonard de Vinci", Level D) at 2 place de la Défense, 92053 Paris La Défense, France.

The formal notice to shareholders (*avis de reunion*), which sets out the AGM agenda and the draft resolutions, was published on March 9, 2015 in the BALO (*Bulletin des Annonces Légales Obligatoires*) No. 29.

The explanatory documentation will be available to shareholders, in compliance with the rules and time frames pursuant to the laws and regulations in force, upon request and free of charge, at the registered office of Unibail-Rodamco, 7 place du Chancelier Adenauer, 75016 Paris, France, and/or, at CACEIS Corporate Trust, *Assemblées Générales* services, 14 rue Rouget-de-Lille, 92862 Issy les Moulineaux Cedex 9, France. The documentation is also available on the Group's website: www.unibail-rodamco.com.

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About Unibail-Rodamco

Created in 1968, Unibail-Rodamco SE is Europe's largest listed commercial property company, with a presence in 12 EU countries, and a portfolio of assets valued at €34.6 billion as of December 31, 2014. As an integrated operator, investor and developer, the Group aims to cover the whole of the real estate value creation chain. With the support of its 2,085 professionals, Unibail-Rodamco applies those skills to highly specialised market segments such as large shopping centres of major European cities, and large offices and convention & exhibition centres in the Paris region.

The Group distinguishes itself through its focus on the highest architectural, city planning and environmental standards. Its long term approach and sustainable vision focuses on the development or redevelopment of outstanding places to shop, work and relax. Its commitment to environmental, economic and social sustainability has been recognised by inclusion in the DJSI (World and Europe), FTSE4Good and STOXX Global ESG Leaders indexes.

The Group is a member of the CAC 40 in Paris, AEX 25 in Amsterdam and EuroSTOXX 50 indices. It benefits from an A rating from Standard & Poor's and Fitch Ratings.

For more information, please visit our website: www.unibail-rodamco.com