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Paris, Amsterdam, July 28, 2011

PRESS RELEASE

2011 FINANCIAL INTERIM REPORT PUBLICATION

Unibail-Rodamco announces that its Financial Interim Report as at June 30, 2011 is available to the public and filed with the Autorité des Marchés Financiers and the Autoriteit Financiële Markten.

It is available for consultation on the Company's website at <u>www.unibail-rodamco.com</u>, under the heading "Regulated Information".

About Unibail-Rodamco

Created in 1968, Unibail-Rodamco SE is Europe's leading listed commercial property company, with a presence in 12 EU countries, and a portfolio of assets valued at €24.8 billion on June 30, 2011. As an integrated investor, developer and operator, the Group aims to cover the whole of the real estate value creation chain. With the support of its 1,500 professionals, Unibail-Rodamco applies those skills to highly specialised market segments such as the large shopping centres of major European capital cities, and large offices and convention & exhibition centres in the Paris region.

The Group distinguishes itself through its focus on the highest architectural, city planning and environmental standards. Its long term approach and sustainable vision focuses on the development or redevelopment of outstanding places to shop, work and relax. Its commitment to environmental, economic and social sustainability has been recognised by inclusion in the DJSI (World and Europe) and FTSE4Good indexes.

The Group is a member of the CAC40, AEX and EuroStoxx 50 indexes. It benefits from an A rating from Standard & Poor's and Fitch Ratings. For more information, please visit our website:

www.unibail-rodamco.com.

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